

PROGRAM

PENNSYLVANIA'S UNIFORM TRUST ACT: PITFALLS & SOLUTIONS

Philadelphia – December 8, 2014

Maximum CLE Credits: 3 hours
(3 hours substantive, 0 hour ethics)

9:00 – 9:02	Introduction
9:02 – 9:05	Fundamental General Changes
9:05 – 9:20	Notices
9:20 – 9:45	Revocable Trusts vs. Wills
9:45 – 10:05	Charitable Trusts, Judicial Proceedings
10:05 – 10:35	Representation (includes Conflicts)
10:35 – 10:50	<i>Break</i>
10:50 – 12:00	Non-Judicial Proceedings, Modification/Reformation Trust Protectors
12:00 – 12:15	Annual Accountings

PANEL

Mr. Evans
Mr. Johnson
Mr. Klenk
Mr. Terebelo

PENNSYLVANIA BAR INSTITUTE
Continuing Education Arm of the Pennsylvania Bar Association
BRINGING EXCELLENCE TO CLE